



**Euromonitor
International**

Air Conditioners in Spain

February 2026

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Energy efficiency and innovation in smart technologies boost air conditioner sales

Chart 1 - Key Trends 2025

INDUSTRY PERFORMANCE

Energy efficiency and cost savings drive demand for air conditioners in Spain

Anticipated rising utility costs drive innovation in energy-efficient products

Chart 2 - Bosch Climate Line Claims to Help Consumers Reduce Energy Use

Multifunctionality and AI innovation boost sales of split air conditioners

Chart 3 - Samsung WindFree Air Conditioner Chosen as Product of the Year 2026

WHAT'S NEXT?

Consumers expected to prioritise energy efficiency and smart technologies

Private label anticipated to diversify competitive landscape

AI innovation and appliance-as-a-service approaches set to support circular economy goals

Chart 4 - Analyst Insight

COMPETITIVE LANDSCAPE

Haier maintains lead as share shifts occur

CHANNELS

Appliances and electronics specialists dominates distribution

PRODUCTS

TCL launches new air conditioner that exemplifies multifunctional design

Chart 5 - TCL Launches New Model with Air Quality and Odour Management

COUNTRY REPORTS DISCLAIMER

[Consumer Appliances in Spain - Industry Overview](#)

EXECUTIVE SUMMARY

Housing market rebound and home renovations boost consumer appliances sales

KEY DATA FINDINGS

Chart 6 - Key Trends 2025

INDUSTRY PERFORMANCE

Housing rebound and demand for energy-efficient products boost appliance sales

Home laundry appliances experiences strong growth, while Electrolux exemplifies AI innovation

Chart 7 - AEG ProAssist: Spain's First Fully Assisted Kitchen Suite

Bosch drives sustainability with AI-powered climate control

Chart 8 - Bosch Climate CL3200i – AI-Driven Comfort and Pure Air in One Unit

WHAT'S NEXT?

Manufacturers are expected to prioritise sustainability and energy efficiency

Heat pumps set to experience strong growth, driven by energy efficiency and AI integration

Chart 9 - Analyst Insight

Premiumisation is set to drive sales in small appliances

Chart 10 - Growth Decomposition of Consumer Appliances 2024-2029

COMPETITIVE LANDSCAPE

While major players retail their lead, challengers gain traction

Direct-to-consumer strategies and innovation shape landscape

Chart 11 - Cecotec Opens First DTC Shopping Shop in Cáceres

CHANNELS

Offline retailers remain dominant despite e-commerce growth

ECONOMIC CONTEXT

Chart 12 - Real GDP Growth and Inflation 2020-2030

Chart 13 - PEST Analysis in Spain 2025

CONSUMER CONTEXT

Chart 14 - Key Insights on Consumers in Spain 2025

Chart 15 - Consumer Landscape in Spain 2025

COUNTRY REPORTS DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/air-conditioners-in-spain/report.