



Euromonitor
International

Convenience Retailers in Saudi Arabia

May 2026

Table of Contents

Convenience Retailers in Saudi Arabia - Category analysis

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Convenience Retailers Summary

KEY INDUSTRY TRENDS

Chart 1 - Key Industry Trends for Convenience Retailers

INDUSTRY PERFORMANCE

Coffee Culture and On-The-Go Lifestyles Transform Convenience Shopping Habits

Sasco Palm Reinvents Roadside Retail with Modern Forecourt Convenience

Chart 2 - Sasco Palm Transforms Saudi Fuel Stations into Modern Convenience Hubs for Travellers

Othaim Express Expands Its Omnichannel Reach through Delivery and Digital Partnerships

Chart 3 - Value Sales 2020-2030

Chart 4 - Value Sales by Category 2025

Chart 5 - Analyst Insight for Convenience Retailers

WHAT'S NEXT?

Forecourt Retailers Is Set to Lead Sales as Modernisation Accelerates

Digital Payments and Tourism Increase Demand for Grab-And-Go Solutions

Chart 6 - Forecast Value Sales 2020-2030

Chart 7 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Market Consolidation Deepens as Leading Convenience Retailers Expand through Format Innovation

Chart 8 - Company Shares 2025

Chart 9 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 10 - Economic Context for Convenience Retailers

Chart 11 - Real GDP Growth 2020-2030

Chart 12 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 13 - Consumer Context for Convenience Retailers

Chart 14 - Population 2020-2030

Chart 15 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

[Retail in Saudi Arabia - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 16 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Retail in Saudi Arabia Expands Steadily as Grocery Formats and Value Channels Drive Growth in 2025

Retail E-Commerce Accelerates as Marketplace Apps Capture Weekly Baskets

Chart 17 - Noon Strengthens Its Role as a Mobile-First Marketplace for Everyday Retail

Lifestyle Destinations Transform Shopping Trips into All-Day Experiences

Chart 18 - Riyadh's lifestyle districts turn malls into full-day destinations

Chart 19 - Value Sales 2020-2030

Chart 20 - Value Sales by Category 2025

Chart 21 - Analyst Insight for Retail

WHAT'S NEXT?

Growth Is Set to Be Driven by Vision 2030 Investment, Experience-Led Destinations, and Value-Focused Consumers

Retail E-Commerce Is Set to Drive Growth as Omnichannel Strategies Gains Traction

Chart 22 - Forecast Value Sales 2020-2030

Chart 23 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Panda Retail Company and Abdullah Al Othaim Markets Copanda Defend Their Lead as Digital Challengers Build Share

Chart 24 - Landmark Arabia debuts its new digital-first Centrepont and Max flagship stores

Mergers and Acquisitions Activity and Format Innovation Reshape Saudi Arabia'S Competitive Retail Landscape

Chart 25 - LuLu Group launches LOT The Value Shop

Chart 26 - Company Shares 2025

Chart 27 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 28 - Standard Opening Hours by Channel Type 2025

Seasonality

Ramadan and Eid-al Fitr

National Day

Back to school

White Friday

ECONOMIC CONTEXT

Chart 29 - Economic Context for Retail

Chart 30 - Real GDP Growth 2020-2030

Chart 31 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 32 - Consumer Context for Retail

Chart 33 - Population 2020-2030

Chart 34 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus

of operations, their competitors, their geographic presence and performance.

- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/convenience-retailers-in-saudi-arabia/report.