



Euromonitor
International

Convenience Retailers in New Zealand

July 2026

Table of Contents

Convenience Retailers in New Zealand - Category analysis

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Mobil and Z Embrace Digital Transformation to Enhance Shopper Rewards

KEY INDUSTRY TRENDS

Chart 1 - Key Industry Trends for Convenience Retailers

INDUSTRY PERFORMANCE

Mobil and Z Embrace Digital Transformation to Enhance Shopper Rewards

Chart 2 - App-based loyalty drives smart convenience

Forecourt Retailers Show Resilience in Difficult Economy

Chart 3 - Micro-formats and hybrid stores redefine convenience

On the Spot and Fix Redefine Local Shopping Missions

Chart 4 - Value Sales 2020-2030

Chart 5 - Value Sales by Category 2025

WHAT'S NEXT?

Future Performance Driven by Transition to Electric Vehicles (Ev) and Takeaway Foodservice

Digital Tools Drive Loyalty and Reimagine the Shopper Journey

Chart 6 - Forecast Value Sales 2020-2030

Chart 7 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Z Energy and Bp Drive Loyalty with Digital Upgrades and Local Focus

Chart 8 - Company Shares 2025

Chart 9 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 10 - Economic Context for Convenience Retailers

Chart 11 - Real Gdp Growth 2020-2030

Chart 12 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 13 - Consumer Context for Convenience Retailers

Chart 14 - Population 2020-2030

Chart 15 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

Retail in New Zealand - Industry Overview

EXECUTIVE SUMMARY

Kmart'S Private Label Focus Reshapes Value Expectations and Drives Channel Polarisation

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 16 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Kmart'S Private Label Focus Reshapes Value Expectations and Drives Channel Polarisation

Ikea'S Entry and Victoria'S Secret Airport Relaunch Intensify Competition and Raise Consumer Expectations

Appliances and Electronics Thrive as Innovation and Delayed Replacement Cycles Drive Demand

Chart 17 - Value Sales 2020-2030

Chart 18 - Value Sales by Category 2025

WHAT'S NEXT?

Omnichannel Integration and Value-Led Strategies Reshape Spending Habits

Store Networks Shift Towards Efficiency and Experiential Engagement

Chart 19 - Forecast Value Sales 2020-2030

Chart 20 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Chart 21 - Analyst Insight for Retail

Kmart and Chemist Warehouse Disrupt Rivals as Price and Scale Win Share

Chart 22 - PAK'nSAVE Highland Park brings more choice and low prices to East Auckland

Chemist Warehouse and New World Drive Innovation through Mergers and New Concepts

Chart 23 - New World launches New Zealand's first reverse vending machine

Chart 24 - Company Shares 2025

Chart 25 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Chart 26 - Standard Opening Hours by Channel Type 2025

Seasonality

Christmas

End of Financial Year Sale

ECONOMIC CONTEXT

Chart 27 - Economic Context for Retail

Chart 28 - Real Gdp Growth 2020-2030

Chart 29 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 30 - Consumer Context for Retail

Chart 31 - Population 2020-2030

Chart 32 - Population by Generation 2025

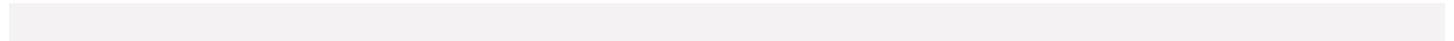
COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.



For more information on this report, further enquiries can be directed via this link www.euromonitor.com/convenience-retailers-in-new-zealand/report.