



Euromonitor
International

Cannabis in France

March 2026

Table of Contents

Cannabis in France

EXECUTIVE SUMMARY

CANNABIS BACKGROUND

COUNTRY INSIGHT

CANNABIS LEGISLATION

CANNABIS DISTRIBUTION

CANNABIS TAXATION

CANNABIS PRODUCTION, EXPORTS AND IMPORTS

ILLICIT CANNABIS MARKET

MARKET INDICATORS

Table 1 - Cannabis User Population by Legal vs Illicit 2021-2025

MARKET DATA

Table 2 - Sales of Cannabis by Category: Value 2021-2025

Table 3 - Sales of Cannabis by Category: % Value Growth 2021-2025

Table 4 - Sales of Cannabis by Legal vs Illicit 2021-2025

Table 5 - Distribution of Cannabis by Format: % Value 2021-2025

Table 6 - Distribution of Cannabis by Format and Category: % Value 2025

Table 7 - Forecast Sales of Cannabis by Category: Value 2025-2030

Table 8 - Forecast Sales of Cannabis by Category: % Value Growth 2025-2030

Table 9 - Forecast Sales of Cannabis by Legal vs Illicit 2025-2030

MEDICAL CANNABIS

Market Sizes

Cannabinoids

Brands

Distribution

Category Data

Table 10 - Sales of Medical Cannabis by Category: Volume 2021-2025

Table 11 - Sales of Medical Cannabis by Category: Value 2021-2025

Table 12 - Sales of Medical Cannabis by Category: % Volume Growth 2021-2025

Table 13 - Sales of Medical Cannabis by Category: % Value Growth 2021-2025

Table 14 - Sales of Medical Cannabis by CBD vs THC content: % Value 2021-2025

Table 15 - Distribution of Medical Cannabis by Format: % Value 2021-2025

Table 16 - Forecast Sales of Medical Cannabis by Category: Volume 2025-2030

Table 17 - Forecast Sales of Medical Cannabis by Category: Value 2025-2030

Table 18 - Forecast Sales of Medical Cannabis by Category: % Volume Growth 2025-2030

Table 19 - Forecast Sales of Medical Cannabis by Category: % Value Growth 2025-2030

ADULT-USE CANNABIS

Market Sizes

Category Data

Table 20 - Sales of Adult-Use Cannabis by Category: Volume 2021-2025

Table 21 - Sales of Adult-Use Cannabis by Category: Value 2021-2025

Table 22 - Sales of Adult-Use Cannabis by Category: % Volume Growth 2021-2025

Table 23 - Sales of Adult-Use Cannabis by Category: % Value Growth 2021-2025

Table 24 - Sales of Adult-Use Cannabis by CBD vs THC content: % Value 2021-2025

Table 25 - Distribution of Adult-Use Cannabis by Format: % Value 2021-2025

Table 26 - Forecast Sales of Adult-Use Cannabis by Category: Volume 2025-2030

Table 27 - Forecast Sales of Adult-Use Cannabis by Category: Value 2025-2030

Table 28 - Forecast Sales of Adult-Use Cannabis by Category: % Volume Growth 2025-2030

Table 29 - Forecast Sales of Adult-Use Cannabis by Category: % Value Growth 2025-2030

CBD AND OTHER NON-INTOXICATING CANNABINOIDS

Market Sizes

Brands

Distribution

Category Data

Table 30 - Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: Volume 2021-2025

Table 31 - Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: Value 2021-2025

Table 32 - Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2021-2025

Table 33 - Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2021-2025

Table 34 - Distribution of CBD and Other Non-Intoxicating Cannabinoids by Format: % Value 2021-2025

Table 35 - Forecast Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: Volume 2025-2030

Table 36 - Forecast Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: Value 2025-2030

Table 37 - Forecast Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2025-2030

Table 38 - Forecast Sales of CBD and Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2025-2030

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cannabis-in-france/report.