



**Euromonitor
International**

Discounters in Spain

May 2026

Table of Contents

[Discounters in Spain - Category analysis](#)

KEY DATA INSIGHTS

2025 DEVELOPMENTS

Discounters Summary

KEY INDUSTRY TRENDS

Chart 1 - Key Industry Trends for Discounters

INDUSTRY PERFORMANCE

Dia Accelerates Retail Consolidation in the Channel

Private Label Drives Value for Money Perception and Customer Loyalty

Chart 2 - Dia'S New Dia Quality Private Label Line

Chart 3 - Value Sales 2020-2030

WHAT'S NEXT?

Omnichannel Approach Gains Momentum to Increase Competitiveness

Chart 4 - Analyst Insight for Discounters

Lidl and Dia Adopt Sustainability Measures to Cut Costs and Reduce Waste

Chart 5 - Forecast Value Sales 2020-2030

COMPETITIVE LANDSCAPE

Lidl Accelerates Regional Expansion as Dia Invests in Long-Term Restructuring

Chart 6 - Company Shares 2025

Chart 7 - Brand Shares 2025

ECONOMIC CONTEXT

Chart 8 - Economic Context for Discounters

Chart 9 - Real Gdp Growth 2020-2030

Chart 10 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 11 - Consumer Context for Discounters

Chart 12 - Population 2020-2030

Chart 13 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

[Retail in Spain - Industry Overview](#)

EXECUTIVE SUMMARY

2025 Developments

KEY DATA INSIGHTS

KEY INDUSTRY TRENDS

Chart 14 - Key Industry Trends for Retail

INDUSTRY PERFORMANCE

Dia'S New Private Label Focus Lifts Value-Driven Retailing

Primor'S Immersive Flagship Embodies Reconceptualisation of the Physical Space Trend

Chart 15 - Primor Opens New Flagship Store in Barcelona

Chart 16 - Value Sales 2020-2030

Chart 17 - Value Sales by Category 2025

WHAT'S NEXT?

Retail E-Commerce Benefits From an Omnichannel Approach and Logistics Integration

Chart 18 - Analyst Insight for Retail

Retailers Drive Faster, Sustainable Delivery

Chart 19 - Forecast Value Sales 2020-2030

Chart 20 - Forecast Value Sales by Category 2025-2030

COMPETITIVE LANDSCAPE

Mercadona Maintains Leadership through Targeted Investments

Significant Innovation in Retail Concepts in 2025

Chart 21 - Big Fish Autonomous Store Concept

Chart 22 - Carrefour Introduces Clubia, a Conversational Ai Assistant

Chart 23 - Company Shares 2025

Chart 24 - Brand Shares 2025

OPERATING ENVIRONMENT

Informal Retail

Opening Hours for Physical Retail

Summary 1 - Standard Opening Hours by Channel Type 2025

Seasonality

Christmas

January Sales

Summer Sales

ECONOMIC CONTEXT

Chart 25 - Economic Context for Retail

Chart 26 - Real Gdp Growth 2020-2030

Chart 27 - Inflation 2020-2030

CONSUMER CONTEXT

Chart 28 - Consumer Context for Retail

Chart 29 - Population 2020-2030

Chart 30 - Population by Generation 2025

COUNTRY REPORTS DISCLAIMER

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/discounters-in-spain/report.