



Edible Oils in Tunisia

January 2026

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2025 DEVELOPMENTS

Edible oils retain central role

INDUSTRY PERFORMANCE

Robust performance for edible oils

Corn oil and sunflower oil drive value growth

WHAT'S NEXT

Declining subsidies and other government initiatives will support long-term growth

Rising health consciousness will drive demand for sunflower oil

Product innovation will stimulate consumer interest

COMPETITIVE LANDSCAPE

Lesieur Cristal SA maintains leadership

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Cooking Ingredients and Meals in Tunisia - Industry Overview

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Urbanisation drives demand but affordability remains key

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INDUSTRY PERFORMANCE

Rising prices limit demand

Health and wellness is emerging trend

Growing demand for convenient meal solutions

WHAT'S NEXT?

Modernisation and convenience to drive growth

Continued focus on everyday value

Private label will gain traction

COMPETITIVE LANDSCAPE

Lesieur Cristal SA leads sales as the OCT loses ground

Dr Oetker Gias Sarl gains traction with Vanoise Ma Crème à Tartiner

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