



Edible Oils in Uzbekistan

November 2025

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Edible Oils in Uzbekistan - Category analysis

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2025 DEVELOPMENTS

Traditional preferences continue to shape the edible oils market

INDUSTRY PERFORMANCE

Traditional cooking habits sustain robust growth

Consumers trade up to sunflower oil as health perceptions drive growth

WHAT'S NEXT?

Edible oils will retain essential role in Uzbek cooking

Private labels to gain ground

Government initiatives to promote oilseed diversification will support price stability

COMPETITIVE LANDSCAPE

Chernozemye leads sales

Samarkand Oil Ekstraksiya strengthens its position through affordable positioning

CHANNELS

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E-commerce gains traction

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Cooking Ingredients and Meals in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

Urbanisation and convenience drive growth

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INDUSTRY PERFORMANCE

Rising prices and shifting lifestyles drive value growth

Retailers turn to private labels to offset price pressures, especially in edible oils

Trend towards greater culinary experimentation

WHAT'S NEXT?

Steady growth ahead, driven by convenience

Uzbek government extends zero import duties to support access and price stability

Large modern retailers will continue strengthen their market position through private labels

COMPETITIVE LANDSCAPE

Chernozemye OOO maintains leadership through strong edible oil brands

Grand Eco Products is the most dynamic player

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E-commerce registers fastest growth, albeit from low base

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