



Processed Fruit and Vegetables Packaging in Turkey

September 2025

KEY DATA FINDINGS

2024 DEVELOPMENTS

Frozen products driving growth in processed fruit and vegetable packaging

MDO-PE films emerge as a sustainable solution in Turkey

Metal food cans lead shelf stable and flexible plastic frozen products

PROSPECTS AND OPPORTUNITIES

Frozen products will drive growth over the forecast period

Rising costs and shifting demand influence pack trends

DISCLAIMER

Processed Fruit and Vegetables Packaging in Turkey - Company Profiles

Packaging Industry in Turkey - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2024: The big picture

2024 key trends

Smaller pack sizes and portion control shape food packaging in Turkey

rPET adoption and metal cans gain momentum in non-alcoholic drinks packaging

Folding cartons and the evolving role of cans and glass bottles in Turkey's alcoholic drinks packaging

Ecofill dispenser system leading the shift to sustainable, refillable packaging in beauty and personal care

The rise of flexible plastic pouches and concentrated refills in Turkish home care packaging

The 3,000g flexible plastic pack is popular for dry dog food in Turkey's pet food market

PACKAGING LEGISLATION

Nationwide Deposit Return System driving circular packaging

Rising GEKAP fees reshaping packaging strategies

EU-style approval of recycled plastics catalysing rPET investment

RECYCLING AND THE ENVIRONMENT

Zero waste movement scaling nationwide

Turkey's national circular economy strategy and action plan (UDESEP)

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