



Processed Fruit and Vegetables in Uzbekistan

December 2025

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KEY DATA FINDINGS

2025 DEVELOPMENTS

Strong cultural preference for fresh produce continues to subdue demand

INDUSTRY PERFORMANCE

Shelf stable beans is the most dynamic category in value growth terms

Frozen processed vegetables shows fastest growth in retail volume sales

WHAT'S NEXT?

Convenience factor will continue to boost consumption

Shelf stable fruit expected to be the weakest performer

COMPETITIVE LANDSCAPE

I Schmidt GmbH becomes the overall leader in processed fruit and vegetables

Green Ray Group OOO is the most dynamic company in value growth terms

CHANNELS

Small local grocers remains the dominant distribution channel

E-commerce sales continue to rise at an impressive pace

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[Staple Foods in Uzbekistan - Industry Overview](#)

EXECUTIVE SUMMARY

Staple foods continues to perform positively in 2025

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Multiple factors help to mitigate upward pressure on unit prices

Increasing desire for convenience is a key demand driver in several categories

WHAT'S NEXT?

Staple foods retains solid prospects for further growth

Health concerns will gradually gain influence over purchasing decisions

COMPETITIVE LANDSCAPE

Brotmeister Nonash ZAO remains the overall leader in staple foods
Braibanti Technology OOO is the most dynamic company in value growth terms

CHANNELS

Small local grocers channel continues to dominate staple foods distribution
E-commerce channel records the fastest growth in value sales

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