



Euromonitor
International

NRT Smoking Cessation Aids in the Netherlands

October 2025

Table of Contents

NRT Smoking Cessation Aids in the Netherlands - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Advertising campaigns drive awareness and promote new formats

Haleon Netherlands BV garners strong position with category leading Nicotinell brand

Drugstores remain a firm choice as e-commerce gains traction

PROSPECTS AND OPPORTUNITIES

Growth potential ensues for NRT smoking cessation aids

NRT gums to generate positive growth

Health prevention campaigns help to drive awareness

CATEGORY INDICATORS

Table 1 - Number of Smokers by Gender 2020-2025

CATEGORY DATA

Table 2 - Sales of NRT Smoking Cessation Aids by Category: Value 2020-2025

Table 3 - Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2020-2025

Table 4 - NBO Company Shares of NRT Smoking Cessation Aids: % Value 2021-2025

Table 5 - LBN Brand Shares of NRT Smoking Cessation Aids: % Value 2022-2025

Table 6 - Forecast Sales of NRT Smoking Cessation Aids by Category: Value 2025-2030

Table 7 - Forecast Sales of NRT Smoking Cessation Aids by Category: % Value Growth 2025-2030

Consumer Health in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Consumer Health in 2025: The big picture

Key trends in 2025

Competitive landscape

Channel developments

What next for Consumer Health?

MARKET INDICATORS

Table 8 - Consumer Expenditure on Health Goods and Medical Services: Value 2020-2025

Table 9 - Life Expectancy at Birth 2020-2025

MARKET DATA

Table 10 - Sales of Consumer Health by Category: Value 2020-2025

Table 11 - Sales of Consumer Health by Category: % Value Growth 2020-2025

Table 12 - NBO Company Shares of Consumer Health: % Value 2021-2025

Table 13 - LBN Brand Shares of Consumer Health: % Value 2022-2025

Table 14 - Penetration of Private Label in Consumer Health by Category: % Value 2020-2025

Table 15 - Distribution of Consumer Health by Format: % Value 2020-2025

Table 16 - Distribution of Consumer Health by Format and Category: % Value 2025

Table 17 - Forecast Sales of Consumer Health by Category: Value 2025-2030

Table 18 - Forecast Sales of Consumer Health by Category: % Value Growth 2025-2030

APPENDIX

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/nrt-smoking-cessation-aids-in-the-netherlands/report.