



Euromonitor
International

Sauces, Dips and Condiments in Uzbekistan

November 2025

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Sauces, Dips and Condiments in Uzbekistan - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Uzbek consumers embrace greater flavour variety

INDUSTRY PERFORMANCE

Herbs and spices continues to play central role

Ketchup leads growth

WHAT'S NEXT?

Steady growth expected, driven by herbs, spices, and diversified offerings

Health and wellness trends will have limited influence

Government extends zero import duties

COMPETITIVE LANDSCAPE

Essen Production AG strengthens leadership through broad portfolio and value positioning

Baltimor Holding gains ground

CHANNELS

Small local grocers continue to benefit from accessibility and familiarity

E-commerce sees fastest growth

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Cooking Ingredients and Meals in Uzbekistan - Industry Overview

EXECUTIVE SUMMARY

Urbanisation and convenience drive growth

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Rising prices and shifting lifestyles drive value growth

Retailers turn to private labels to offset price pressures, especially in edible oils

Trend towards greater culinary experimentation

WHAT'S NEXT?

Steady growth ahead, driven by convenience

Uzbek government extends zero import duties to support access and price stability

Large modern retailers will continue strengthen their market position through private labels

COMPETITIVE LANDSCAPE

Chernozemye OOO maintains leadership through strong edible oil brands

Grand Eco Products is the most dynamic player

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Small local grocers retain a dominant presence

E-commerce registers fastest growth, albeit from low base

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