



Euromonitor
International

Sauces, Dips and Condiments in Dominican Republic

November 2025

Sauces, Dips and Condiments in Dominican Republic - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Price stability and stronger economy benefit sales

INDUSTRY PERFORMANCE

Sauces, dips, and condiments benefit from greater price stability

Tomato pastes and purées benefit from versatility and wider availability

WHAT'S NEXT?

High household penetration will hamper growth

Health-focused innovation presents opportunities

Diversification of product offerings could slow advance of private label

COMPETITIVE LANDSCAPE

Quala SA loses share as private label and imported brands advance

Distribuidora Corripio benefits from premium image and local flavours

CHANNELS

Supermarkets and hypermarkets lead sales, thanks to increasing penetration of private labels and imported brands

E-commerce continues to gain traction

CATEGORY DATA

Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2020-2025

Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2020-2025

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Table 6 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2021-2025

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Cooking Ingredients and Meals in Dominican Republic - Industry Overview

EXECUTIVE SUMMARY

Affordability, convenience and health are prime factors shaping sales

KEY DATA FINDINGS

INDUSTRY PERFORMANCE

Affordability remains crucial amid continuing consumer price sensitivity

Convenience drives consumer choices

Health concerns increasingly shape consumer purchasing habits

WHAT'S NEXT?

Forecast static performance with affordability continuing to shape the market

Health to become key driver of growth

Distribution channels will evolve with growing digital integration

COMPETITIVE LANDSCAPE

Mercasid consolidates its leadership

Distribuidora Corripio CxA is fastest-growing player

Private labels continue to expand

CHANNELS

Small local grocers continue to lead sales, despite competition from modern grocery retailers

Forecourt retailers and e-commerce gain momentum

MARKET DATA

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Table 15 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2020-2025

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Table 17 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2021-2025

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Table 19 - Penetration of Private Label by Category: % Value 2020-2025

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Table 21 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2025-2030

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Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2025-2030

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SOURCES

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