



Analgesics in Uzbekistan

October 2025

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Analgesics in Uzbekistan - Category analysis

KEY DATA FINDINGS

2025 DEVELOPMENTS

Growth in retail current value sales eases, as post-pandemic demand ebbs
Radiks NPP benefits from increased regulatory scrutiny of Indian brands
Pharmacies remain the sole distribution channel

PROSPECTS AND OPPORTUNITIES

Persistent supply-side imbalance will continue to limit growth
E-commerce will grow in importance
Deregulation will boost price competition

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DISCLAIMER

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