



**Euromonitor
International**

Vacuum Cleaners in France

February 2026

Table of Contents

KEY DATA FINDINGS

2025 DEVELOPMENTS

Innovation, premiumisation, and digital engagement sustain market momentum

Chart 1 - Key Trends 2025

Chart 2 - Analyst Insight

INDUSTRY PERFORMANCE

Multi-functionality drives value sales through innovation

Influencers and social media fuel sales growth

Robotic vacuum cleaners strengthen their role in household cleaning

Traditional brands adapt to evolving consumer expectations

Chart 3 - Kärcher's Wet & Dry Push: Elevating Indoor Cleaning with Professional Expertise

Chart 4 - Robot Vacuums: Innovation Fuels Surging Growth in France

Chart 5 - SharkNinja's Social-First Approach Drives Vacuum Sales

WHAT'S NEXT?

Premiumisation and durability support long-term value growth

Robotic vacuum cleaners lead innovation-driven expansion

Digital ecosystems and e-commerce reshape competitive dynamics

COMPETITIVE LANDSCAPE

Rowenta maintains leadership in a fragmented market

Innovation and marketing drive competitive differentiation

Stable market structure supports long-term competition

CHANNELS

Appliances and electronics specialists remain central to distribution

Retail e-commerce gains momentum through price competitiveness

Omnichannel strategies shape future retail development

PRODUCTS

Multi-functionality and convenience drive product development

Robotic vacuum cleaners expand with smart technologies

Digital engagement and branding influence product success

COUNTRY REPORTS DISCLAIMER

[Consumer Appliances in France - Industry Overview](#)

EXECUTIVE SUMMARY

Small appliances drive resilience amid weak housing activity

KEY DATA FINDINGS

Chart 6 - Key Trends 2025

Chart 7 - Analyst Insight

INDUSTRY PERFORMANCE

Sluggish housing market constrains major appliances demand

Large cooking appliances retain leading position

Multifunctionality supports growth in small appliances

WHAT'S NEXT?

Rising incomes and urbanisation drive consumer appliances growth
Large cooking appliances maintain dominance through built-in trends
Sustainability and multifunctionality drive future growth and innovation
Chart 8 - Growth Decomposition of Consumer Appliances 2024-2029

COMPETITIVE LANDSCAPE

Seb and BSH dominate market with diverse product portfolios
SharkNinja's innovation strategy strengthens its position in small appliances
Chart 9 - Kärcher Launches a 3-in-1 Vacuum Cleaner

CHANNELS

Appliance specialists and online retailers drive sales growth
Retail e-commerce gains traction through competitive pricing
No new retail concepts or collaborations expected in 2026

PRODUCTS

Private label ranges and premiumisation drive product innovation
Emerging brands accelerate adoption of multifunctional solutions
Innovation supports growth despite economic pressures
Chart 10 - Private Label Brands Thrive During Sluggish Economic Conditions
Chart 11 - Innovation in Beauty Appliances

ECONOMIC CONTEXT

Chart 12 - Real GDP Growth and Inflation 2020-2030
Chart 13 - PEST Analysis in France 2025

CONSUMER CONTEXT

Chart 14 - Key Insights on Consumers in France 2025
Chart 15 - Consumer Landscape in France 2025

COUNTRY REPORTS DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/vacuum-cleaners-in-france/report.