



Euromonitor
International

Street Stalls/Kiosks in Australia

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Street Stalls/Kiosks in Australia - Category analysis

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2025 DEVELOPMENTS

Events and festivals boost value growth

INDUSTRY PERFORMANCE

Street stalls find success through rise of festivals and events

Independent operators drive category growth through high mobility and adaptability

Delivery and takeaway channels vital for street stalls/kiosks

WHAT'S NEXT?

Street stalls/kiosks are expected to enjoy steady growth with abundance of opportunities

Takeaway is key channel, but delivery apps will continue to play important role

Menu innovation is important strength for the category

COMPETITIVE LANDSCAPE

Retail Food Group Ltd leads as chained brands experience weaker performance

Strong growth among independent operators

Independent operators drive the majority of sales

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DISCLAIMER

Consumer Foodservice in Australia - Industry Overview

EXECUTIVE SUMMARY

A challenging year for consumer foodservice

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Consumer foodservice industry in recovery mode as inflation eases

Traditional channels experience a resurgence as the delivery channel slows

Loyalty a key focus area for brands as competition in foodservice intensifies

WHAT'S NEXT?

Consumer spending to recover well over the forecast period

Innovation will be tied to global trends such as the recent K-Wave

Consumers to refocus on sustainability as purchasing power grows

COMPETITIVE LANDSCAPE

Global foodservice brands maintain strong position in the market

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